

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 29, 2016

REGISTRATION NO.: 26843

BONDS ISSUED BY: City of Holden

AMOUNT OF ISSUE: \$302,000.00 (Series 2016)
(Refunding & Improvement Bonds)

COUNTY: Johnson

DATE OF ISSUE: August 30, 2016

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding \$115,000 of the District's General Obligation Bonds, Series 2004 (\$117,000) II. For the purpose of refurbishing and equipping the City's fire truck (\$185,000)

| Rate of Interest | Mandatory Redemption* | |
|------------------|-----------------------|--------------|
| | Amount | Maturity |
| | \$ 27,000.00 | 03/01/2017 * |
| | 27,000.00 | 03/01/2018 * |
| | 28,000.00 | 03/01/2019 * |
| | 29,000.00 | 03/01/2020 * |
| | 29,000.00 | 03/01/2021 * |
| | 30,000.00 | 03/01/2022 * |
| | 32,000.00 | 03/01/2023 * |
| | 33,000.00 | 03/01/2024 * |
| | 33,000.00 | 03/01/2025 * |
| | 34,000.00 | 03/01/2026 * |
| 2.230 % | 302,000.00 | 03/01/2026 |

ARE BONDS CALLABLE: At the option of the City, bonds or portions thereof may be redeemed and paid prior to maturity as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell. P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Central Bank, Warrensburg, Missouri

PURCHASE PRICE: \$302,000.00

INTEREST RATE: 2.2316%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$18,202,106.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$300,000.00

NOTICE OF ELECTION: Not applicable II. Published in The Holden Image on March 24 and March 31, 2016

DATE OF ELECTION: I. Not applicable II. April 5, 2016

ELECTION RESULTS: I. Not applicable II. Yes - 258 No - 139

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Request for Terms sent to 10 potential purchasers.

NUMBER OF BIDS RECEIVED: 1